

Mark T. Lamkin, MBA, RFC CSA



Mark T. Lamkin
President & CEO
Lamkin Wealth Management

Mission of the Firm:

To enrich our clients' lives by developing their personal blueprint that allows each client to achieve true wealth. By providing proactive wealth solutions, we anticipate needs before they arise and help our clients stay in control of their financial future.

Master's in Business Administrative MBA
Bellarmine University

Bachelor's in Finance from University of Louisville

Invested over \$1 Billion in client funds over last 16 years

#1 Investment Consultant for previous broker dealer for nine consecutive years

Registered Financial Consultant and Certified Senior Advisor

Chairman's Club member at LPL - Top 5% of advisors in the nation

Licenses: NASD Series 6, 7, 24, 63, 65 and Life & Health

Through our affiliation with LPL Financial Services, our firm represents 6,000 representative and manages nearly \$100 Billion in assets

Named Top 20 Wealth Advisor 2007 - Business First

Our Vision:

To enhance our clients lives by providing the blueprint to achieve their goals, live their dreams, and enrich the world through their legacy.

Unique Features of our firms:

As an independent office, Lamkin Wealth Management does not have the typical conflicts of interest found in most financial planning firms. We offer no proprietary products, have no investment banking relationships and only utilize best in class money managers for our clients.

Board Member

WHAS Crusade for Children

Audubon Country Club

Children's Hospital Foundation

Executive Board Bellarmine School of Business

Donald Trump Apprentice - Contestant Season Four

Member of Hand in Hand Ministries

Member Little Flock Baptist Church

